



Stock Transfer Instructions

Transferring stock to the Jewish Federation of Greater Seattle is simple and straightforward. Here is all you need to do:

1. Notify the Federation Finance team of your intention to transfer stock. This will ensure the net proceeds from sale of the shares are allocated to the appropriate account. Once the stock transfer is initiated, please let us know your name, number of shares that you're donating, and the stock's ticker symbol.

Federation Team Contacts: Accounting@jewishinseattle.org

Accounts Receivable, AR@jewishinseattle.org

Jordan Gonchar – 206-774-2230, JordanG@jewishinseattle.org

2. Please provide the below information to your broker to transfer the shares via the DTC system:

A. Morgan Stanley

DTC Number: 0015

Account Number: 130-141134

Account Name: Jewish Federation of Greater Seattle

Contact: Jay Buxbaum (425) 202-9968

Jay.Buxbaum@morganstanley.com

Michelle Sfanos (425) 202-9977

Michelle.Sfanos@morganstanley.com

Thank you!